

## Financial History

		2014	2013	2012 (Restated)±	2012	2011	2010
		£000	£000	£000	£000	£000	£000
<b>Consolidate income statement</b>							
Revenue		193,571	189,176	124,330	426,041	389,237	369,369
Underlying operating profit		42,168	39,108	25,545	36,601	31,823	28,190
Underlying profit after taxation		31,849	25,464	16,029	24,302	22,748	19,437
Underlying earnings per share	- basic (pence)	37.61	38.98	-	32.37*	31.53*	27.09*
	- diluted (pence)	37.48	38.71	-	32.27*	31.43*	26.99*
Continuing underlying earnings per share	- basic (pence)	36.45	29.27	21.35*	-	-	-
	- diluted (pence)	36.32	29.07	21.28*	-	-	-
Dividend per share (pence)		15.40	14.00	12.27*	12.27*	11.12*	9.64*
<b>Consolidated statement of financial position</b>							
Non-current assets		214,440	235,670	237,132	242,592	132,819	88,044
Current assets		86,334	89,672¥	86,863¥	161,829	137,549	117,483
Current liabilities		(35,715)	(49,558)¥	(48,217)¥	(103,461)	(88,952)	(89,041)
Non-current liabilities		(60,253)	(136,991)	(147,278)	(147,278)	(83,083)	(30,258)
Net assets held for sale		-	35,823	25,182	-	-	-
Shareholders' funds		204,806	174,616	153,682	153,682	98,333	86,228
<b>Consolidated cash flow</b>							
Net cash inflow from operating activities		11,472	36,865	-	19,242	16,754	17,324
Net cash outflow from investing activities		76,575	(19,368)	-	(120,344)	(36,178)	(1,715)
Net cash (outflow)/inflow from financing activities		(92,148)	(18,266)	-	103,708	18,867	(10,821)

\* Restated to reflect the impact of the bonus element of the Rights Issue.

± Restated to reflect the Services Segment as discontinued operations.

¥ Excluding net assets held for sale.