

Financial History

	2016 £000	2015 £000	2014 £000	2013 £000	2012 (Restated)† £000	2012 £000
Consolidated Income Statement						
Revenue	247,562	203,480	193,571	189,176	124,330	426,041
Underlying operating profit	52,857	44,351	42,168	39,108	25,545	36,601
Underlying profit after taxation	38,390	35,307	31,849	25,464	16,029	24,302
Underlying earnings per share						
— basic (pence)	42.95	40.17	37.61	38.98	—	32.37*
— diluted (pence)	42.65	39.90	37.48	38.71	—	32.27*
Continuing underlying earnings per share						
— basic (pence)	42.95	40.17	36.45	29.27	21.35*	—
— diluted (pence)	42.65	39.90	36.32	29.07	21.28*	—
Dividend per share (pence)	18.46	16.94	15.40	14.00	12.27*	12.27*
Operating profit	19,493	25,980	24,996	18,336	10,272	20,890
Profit after taxation	12,512	19,459	19,416	10,850	3,905	11,749
Earnings per share						
— basic (pence)	14.00	22.14	67.57	20.59	—	15.65*
— diluted (pence)	13.90	21.99	67.33	20.45	—	15.60*
Continuing earnings per share						
— basic (pence)	14.00	22.14	22.22	12.47	5.20	—
— diluted (pence)	13.90	21.99	22.14	12.39	5.18	—
Consolidated Statement of Financial Position						
Non-current assets	398,296	184,903	214,440	235,670	237,132	242,592
Current assets	162,455	108,624	86,334	89,672‡	86,863‡	161,829
Current liabilities	(66,256)	(44,109)	(35,715)	(49,558)‡	(48,217)‡	(103,461)
Non-current liabilities	(217,883)	(54,930)	(60,253)	(136,991)	(147,278)	(147,278)
Net assets held for sale	—	—	—	35,823	25,182	—
Shareholders' funds	276,612	194,488	204,806	174,616	153,682	153,682
Consolidated Statement of Cash Flows						
Net cash inflow from operating activities	43,575	40,983	11,472	36,865	—	19,242
Net cash (outflow)/inflow from investing activities	(174,035)	(4,651)	76,575	(19,368)	—	(120,344)
Net cash (outflow)/inflow from financing activities	125,314	(14,819)	(92,148)	(18,266)	—	103,708

* Restated to reflect the impact of the bonus element of the Rights Issue.

† Restated to reflect the Services Segment as discontinued operations.

‡ Excluding net assets held for sale.