

Freya Bidco Limited
3rd Floor, 30 Broadwick Street
London, United Kingdom, W1F 8JB

26 June 2023

Dear Sir/Madam,

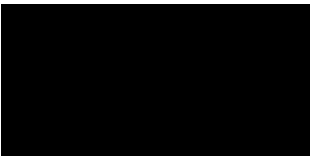
Publication of the Scheme Document for the recommended cash offer by Freya Bidco Limited (“Bidco”) for Dechra Pharmaceuticals plc (“Dechra”) (the “Scheme Document”)

We refer to the recommended cash offer by Bidco for Dechra announced on 2 June 2023 and the related Scheme Document to be published on or around 26 June 2023.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Title: Managing Director

For and on behalf of **Merrill Lynch International**